

Reach peak performance with our total practice management solution

MACQUARIE RELATIONSHIP BANKING
A NEW SOLUTION FOR THE LEGAL PROFESSION



Firms using LEAP make more MONEY

An effective way to manage your client monies

Macquarie Relationship Banking and LEAP Legal have integrated their services to provide a market leading, end-to-end financial and practice management solution. This has been designed specifically to help you boost productivity, reduce costs, and optimise practice profitability.

Regardless of your firm's size or location, the combination of Macquarie Relationship Banking and LEAP Legal's services will provide you with the solutions to help you reach peak performance.

Our innovative banking solutions

Macquarie Relationship Banking and LEAP Legal have focused on providing optimal tools to assist legal firms in their quest for operating efficiencies and cutting edge technology. The core components of our combined offering include:

Payment Management Service - *DEFT*

DEFT is an innovative payment, collection, receipting and reconciliation service developed by Macquarie Relationship Banking that allows you to offer your clients a range of convenient payments options. By using the automatic receipting process you can streamline your payment collection and free up office staff from the time-consuming task of processing and reconciling payments.

The following payment options are available:

- Cash, Cheque or EFTPOS at Australia Post
- BPAY®
- Credit Card by Phone and Internet

The combined features:

- Automatically deposits *DEFT* payments into your account and allocates payments into LEAP Legal Software.
- Automatic bank reconciliation of *DEFT* transactions with your LEAP Legal Software.
- Credit card merchant fees can be surcharged to payers.
- *DEFT* payment options can be printed on your statements / invoices.

Deposit Accounts Management

Our *SECURE Accounts* for controlled monies have been designed specifically by Macquarie Relationship Banking to assist legal firms to efficiently manage client monies across a range of categories.

Whether you have deposit estate monies, litigation funds, or property deposits, there is an option to suit your (and your client's) varying needs.

The combined features:

- Accounts opened / closed same day with written notification.*
 - Create *SECURE Accounts* for controlled monies directly from your LEAP Legal Software.
 - Free of account keeping and transactional charges.#
 - At call or fixed term options.
 - Flexibility to set maturity date on term deposit to match your client's settlement date.
 - Automatic reconciliation of *SECURE Accounts* for controlled monies interest and government taxes in LEAP Legal Software.
 - Automated bank reconciliation between LEAP Legal Software and *SECURE Accounts* for controlled monies.
 - Electronically disburse your client's money into their account on settlement day - your clients can access their funds quickly.
 - Operate multiple accounts under one blanket authority.
 - View closing balance online and disperse cleared funds electronically free of charge.
 - Automated reporting to help your firm meet its compliance requirements.
 - Comprehensive audit trail to assist in regulatory reporting.
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Makes your collection and reconciliation process simple, fast and cost-effective

Online Banking

Active Banking is Macquarie Relationship Banking's online banking service that allows you to conduct your regular banking activities via the internet.

The combined features:

- Make group payments such as salary payments.
- Pay bills via BPAY®.
- Transfer funds between accounts including to other banks.
- View real time account balances online (e.g. Trust and operating accounts).
- Obtain transaction histories and statements.
- Bank statements can be printed for a customer - defined date range.
- Portfolio view of *SECURE Accounts* for controlled monies.
- Automatic reconciliation of transactions eliminates keystroke error and internal fraud.
- Protected by Safeword Gold Password Calculator which provides an extra level of security when authorising your transactions online.
- Available via the internet with no additional software required locally.

Trust Account Management

At Macquarie Relationship Banking we understand how important it is to maintain accurate records so you can effectively manage client deposits and comply with trust account legislation. Our Trust Account Management service aims to help you do this.

The combined features:

- Create bank cheque requests directly from your LEAP Legal Software.
- Bank cheque requests actioned same day.*
- View detailed reports of all Trust Account transactions.
- Automated bank reconciliation between LEAP Legal Software and Trust Accounts.
- Fees and charges automatically redirected to operating account.

So if you are looking for a solution that:

- is simple, quick and easy to use
- reduces costs
- improves efficiency
- offers efficient payment options for your clients
- makes your collection and reconciliation process simple, fast, and cost-effective
- is convenient - you no longer have to visit a bank branch
- frees up staff for more value add roles
- offers an effective way to manage your client monies
- enhances cashflow - so you can get paid quickly
- helps you better manage arrears
- improves security
- reduces fraud and error

Please contact Macquarie's Legal Industry specialists for further information on how our integrated services may benefit your law firm.

 02 8232 6138

 depositservices@macquarie.com

BPAY® registered to BPAY Pty Limited ABN 69 079 137 518

* For requests received prior to 3pm (AEST) each day.

Ancillary fees and charges may apply.

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0207 MACQUARIE BANK LIMITED ABN 46 008 583 542