

Macquarie Group Limited
ABN 94 122 169 279

No.1 Martin Place
Sydney NSW 2000
GPO Box 4294
Sydney NSW 1164
AUSTRALIA

Telephone (61 2) 8232 3333
Facsimile (61 2) 8232 7780
Internet <http://www.macquarie.com.au>



ASX/Media Release

UNIT HOLDERS APPROVE PROPOSAL TO CONVERT CMT TO CMA

SYDNEY, 22 April 2010 – Further to the announcement of 4 March 2010, Macquarie Group Limited (ASX:MQG, ADR:MQBKY) has been informed by Macquarie Investment Management Limited (MIML), as the responsible entity of the Macquarie Cash Management Trust (Macquarie CMT), that following approval by unit holders at a meeting today, investments in the Macquarie CMT will be converted into an at-call cash management deposit account with Macquarie Bank Limited (Macquarie CMA).

The vote was overwhelmingly in favour of the proposal, demonstrating strong support by unit holders to convert to the Macquarie CMA.

Resolution 1 was passed with 97.28 per cent of votes cast in favour and Resolution 2 was passed with 97.37 per cent of votes cast in favour.

At the current time, total funds under management in the Macquarie CMT is \$A9.9 billion.

The conversion is scheduled to take place on the weekend of 31 July 2010 and is expected to proceed without interruption of service to clients.

For more information on the background to this Proposal please visit macquarie.com.au/cmtvote.

For media inquiries in relation to the MIML proposal please contact:

John Hurst, Cannings

+61 2 418 708 663

Macquarie Group Contacts:

Stuart Green, Macquarie Group, Investor Relations +612 8232 8845

Paula Hannaford, Macquarie Group, Corporate Communications +612 8232 4102