



Specialised tools and calculators covering areas such as savings, superannuation, taxation, retirement, centrelink and insurance.

Tools is a standalone, specialised module of COIN Office. With over 25 tools to choose from, users can perform quick calculations for a client and information can be printed or saved to the client record.

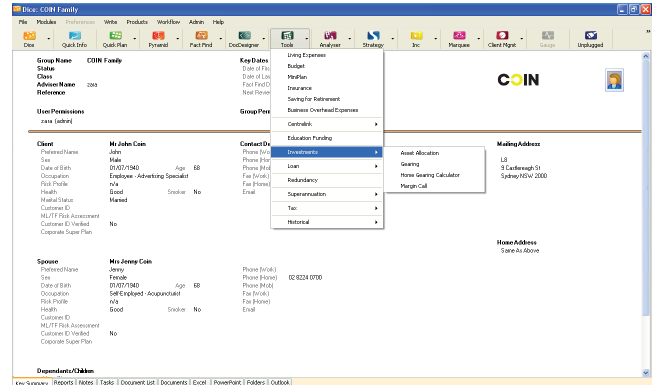
These tools cover areas such as savings, superannuation, taxation, retirement, Centrelink and insurance.

**Avoid re-keying of data**

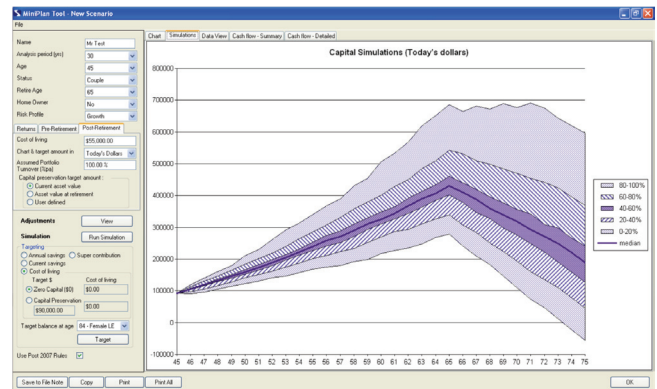
Tools can be accessed in multiple areas throughout COIN Office and relevant client data can be imported from Fact Find to avoid re-keying of data.

**Tools and calculators**

The Tools module contains a series of specialised tools and calculators. These can be used stand alone or with relevant client information from Fact Find.



Tools menu options



Mini Plan Tool – new scenario

- Over 25 ready-to-use tools and calculators
- Output can be printed and saved within the client record
- Import data from Fact Find to avoid the duplication of data entry