

**Macquarie Fortress Investments Limited**  
ABN 66 113 113 214  
A Member of the Macquarie Group of Companies

1 Martin Place  
SYDNEY NSW 2000  
PO Box R1723  
ROYAL EXCHANGE NSW 1225  
AUSTRALIA

Telephone 1800 080 033  
Facsimile +61 2 8232 6158  
Internet macquarie.com.au

18 October 2011

Listed Company Relations  
New Zealand Exchange Limited  
Level 9  
2 Hunter Street  
Wellington



Dear Listed Company Relations

For Announcement to the market

#### **MACQUARIE NEW ZEALAND FORTRESS NOTES – FINAL PAYMENT**

Macquarie Fortress Investments Limited (as trustee for the Macquarie New Zealand Fortress Notes Trust) (**MFIL**) confirms that as a result of the sale of the portfolio that was announced to the market on 25 August 2011, a single payment of **\$0.4502 per Note** will be made to investors in accordance with the following timetable:

Ex-Date	Friday, 21 October 2011
Record Date	Thursday, 27 October 2011
Payment Date	Monday, 7 November 2011

Investors should also note that trading of FTNFA will be suspended on the Ex-Date.

Yours sincerely

**Macquarie Fortress Investments Limited**



**Peter Lucas**  
Director