

Macquarie Fortress Investments Limited
ABN 66 113 113 214
A Member of the Macquarie Group of Companies

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18 October 2011

Suzanna Dabski
Senior Companies Adviser
Australian Securities Exchange
Level 6
20 Bridge St
SYDNEY NSW 2000



Dear Suzanna

For Announcement to the market

MACQUARIE FORTRESS NOTES – FINAL PAYMENT

Macquarie Fortress Investments Limited (as trustee for the Macquarie Fortress Australia Notes Trust) (**MFIL**) confirms that as a result of the sale of the portfolio that was announced to the market on 25 August 2011, a single payment of **\$0.4566 per Note** will be made to investors in accordance with the following timetable:

| | |
|--------------|---------------------------|
| Ex-Date | Friday, 21 October 2011 |
| Record Date | Thursday, 27 October 2011 |
| Payment Date | Monday, 7 November 2011 |

Investors should also note that trading of MFNHA will be suspended on the Ex-Date.

Yours sincerely

Macquarie Fortress Investments Limited



Peter Lucas
Director