

# Macquarie Warrants Exercise Notice



Please note: Macquarie Warrants can only be cash settled. Macquarie Warrants can NOT be physically settled.

To: **Macquarie Securities Group – Warrants**  
**Macquarie Bank Limited**  
**GPO Box 3423**  
**SYDNEY NSW 2001**  
**Fax: 02 8232 5764**

Dear Sir/Madam,

This is to notify you that, [ I / we ], being the Holder(s) entitled to be registered as Holder(s) of the number and type of Warrants specified below and issued with the terms specified in Section 6 of the relevant Product Disclosure Statement issued by Macquarie Bank Limited, as may be amended or supplemented from time to time (the “Terms”), hereby give notice under Clause 1.3 and 1.4 of the Terms of the exercise of the number and type of Warrants set out below. Expressions used in this Exercise Notice have the same meaning as in the Terms.

This notice is irrevocable.

Holder Details				
Name of Holder:				
Email:				
Contact Phone Number:				
	Series 1	Series 2	Series 3	Series 4
Series of Warrants being exercised:				
Number of Warrants being exercised:				

## Direct Credit Authority

Complete this section if you would like to receive payments in relation to your Warrants (if any) by direct credit.

**Third party accounts will not be accepted. The bank account must be in the same name as the Holder.**

BSB:	
Account Number:	
Account Name:	
Name of Bank:	

If you do not provide these details, you will receive payment (if any) by cheque.

## Signatures

**All signatories must attach and return with this form, a copy of current photo ID showing their signature (e.g. Australian Driver's Licence or passport).**

Print Name:

Signature 1:

Date:

Print Name:

Signature 2:

Date:

(COMPANIES MUST EXECUTE IN ACCORDANCE WITH THE *CORPORATIONS ACT*)  
PLEASE RETURN COMPLETED FORM TO MACQUARIE WARRANTS VIA FAX ON (02) 8232 5764