



Macquarie Prime

Change of Adviser Form



You must complete this form if you wish to change the Adviser associated with your Macquarie Prime Account.

1. Account Details

Facility Number:

Account Name:

2. Current Adviser Details

Dealer Group/Broker:

Adviser Name:

Contact Phone Number:

3. New Adviser Details

Dealer Group/Broker Name:

Adviser Name:

Contact Phone Number:

OR

Please select if you wish to remove your current Adviser from your Macquarie Prime Account:

4. Signatures

This section must be signed for your request to be processed.

Email Address – Applicant 1:

Print Name – Applicant 1:

Signature:

Date:

Phone Number – Applicant 1:

Email Address – Applicant 2:

Print Name – Applicant 2:

Signature:

Date:

Phone Number – Applicant 2:

* Please note that the form must be signed by all of the individuals associated with the joint account.

This form must be returned to:

✉ Mail to: Macquarie Prime
GPO Box 3466,
SYDNEY NSW 2001

@ Scan and email to: prime@macquarie.com.au

☎ Fax: 1800 618 293