



Macquarie Prime

Trading Platform access form



The Macquarie Prime Trading Platform has been configured to enable Tiered Role Capabilities. The purpose of this is to enable or limit the capabilities of various users within the Dealergroup. Access levels are detailed below:

- **Operator:** Ability to view and place trades across every client under specific Broker (eg Branch Managers, Managing Director, Advisers)
- **Adviser:** Ability to view and place trades assigned to an adviser's specific group of clients (eg Adviser)
 - Under specific Broker
 - Mapped to specific Adviser
- **Supporter:** Ability to view every client, but not place orders in the dealergroup (eg compliance, operations)

Please complete the following outlining the various levels of access required for those within the Dealergroup:

If the person outlined below has an existing Macquarie Access Code ("MAC") their Macquarie Prime access can simply be added to this MAC, if however they don't have an existing MAC an additional MAC Authority Form will need to be completed.

Name:

Role:

Access level:

Email address:

Phone number:

Existing MAC:

1. Signatures

This section must be signed for your request to be processed.

Name of Dealergroup Authorised Signatory:

Email address:

Signature:

Date:

This form must be returned to:

- ✉ Mail to: Macquarie Prime
GPO Box 3466,
SYDNEY NSW 2001
- @ Scan and email to: prime@macquarie.com.au
- ☎ Fax: 1800 618 293