

Use this form to establish automatic rebalancing which instructs us to regularly reallocate your investments according to benchmarks you have established for the individual investment options within your portfolio.

Macquarie SuperOptions Automatic Rebalancing Facility form



Macquarie Investment Management Limited ABN 66 002 867 003 AFSL 237 492 RSEL L0001281
Macquarie Superannuation Fund ABN 65 508 799 106 RSE R1004496

Start at the left of each answer space and leave a one box gap between words.

PLEASE USE BLACK INK. PRINT IN CAPITALS. MARK BOXES WITH AN (X) WHERE APPLICABLE.

1. Personal details

Account number (if known)

Title

Mr

Mrs

Miss

Ms

Other

Given name(s)

Surname

Postal address

Street number and name or PO Box

Suburb

State

Postcode

Contact details

Work phone number

Home phone number

Fax number

Mobile phone number

Email address

2. Auto-rebalancing details

Type of plan: (tick box)

New plan

Amendment to an existing plan

Frequency: (tick box)

Quarterly in January, April, July and October

Half yearly in January and July

Yearly in July

3. Investment strategy

Please indicate your investment strategy? Your investment strategy will apply to any additional investments and will also form the basis of your pension payments (if applicable).

Note: If you use the regular investment plan or direct deposit facility, these will both be updated in line with the investment strategy selected here.

Option name	Investment strategy and automatic rebalancing investment strategy %	Option name	Investment strategy and automatic rebalancing investment strategy %
Conservative		Australian shares	
BlackRock Scientific Diversified Stable	<input type="text"/>	Advance Imputation Wholesale	<input type="text"/>
Macquarie Capital Stable	<input type="text"/>	Custom Choice Boutique Australian Share	<input type="text"/>
UBS Defensive Investment*	<input type="text"/>	ING Wholesale Blue Chip Imputation*	<input type="text"/>
van Eyk Blueprint Capital Stable	<input type="text"/>	Macquarie Australian Equities	<input type="text"/>
Balanced		Perpetual's Wholesale Industrial	<input type="text"/>
AMP Capital Balanced Growth Class A*	<input type="text"/>	Schroder Wholesale Australian Equity	<input type="text"/>
BlackRock Scientific Diversified Growth	<input type="text"/>	UBS Australian Share*	<input type="text"/>
Macquarie Balanced	<input type="text"/>	van Eyk Blueprint Australian Shares	<input type="text"/>
Perpetual's Wholesale Balanced Growth	<input type="text"/>	Australian shares – Small companies	
van Eyk Blueprint Balanced	<input type="text"/>	Macquarie Small Companies Growth	<input type="text"/>
Growth		International shares	
Colonial First State Wholesale Diversified*	<input type="text"/>	Arrowstreet Global Equities	<input type="text"/>
ING Wholesale Managed Growth*	<input type="text"/>	AXA Wholesale Global Equity Growth	<input type="text"/>
Macquarie Growth	<input type="text"/>	Credit Suisse International Shares	<input type="text"/>
van Eyk Blueprint High Growth	<input type="text"/>	GMO Global Equity	<input type="text"/>
Cash		Goldman Sachs JBWere International Wholesale*	<input type="text"/>
Macquarie Deposit	<input type="text"/>	van Eyk Blueprint International Shares	<input type="text"/>
Fixed interest		International shares – Specialist	
Macquarie Australian Fixed Interest*	<input type="text"/>	Platinum International	<input type="text"/>
Macquarie Diversified Fixed Interest	<input type="text"/>	Geared shares	
UBS Australian Bond	<input type="text"/>	Macquarie Geared Growth	<input type="text"/>
Property securities		Total	
Colonial First State Wholesale Property Securities	<input type="text"/>	<input type="text" value="100"/>	

* These investment options are closed to new applications. If you have an existing holding you can update your investment strategy and automatic rebalancing investment strategy above.

4. Declaration and signature

I acknowledge that investments in the fund are not deposits with or other liabilities of Macquarie Bank Limited ABN 46 008 583 542, or of any Macquarie Bank Group company, and are subject to investment risk, including possible delays in repayment and loss of income or principal invested. Neither Macquarie Bank Limited, Macquarie Investment Management Limited ABN 66 002 867 003 (MIML), nor any other member company of the Macquarie Bank Group guarantees the performance of the fund or the repayment of capital from the fund. I also acknowledge that none of the investment managers guarantee the repayment of capital or income from the fund. MIML holds Australian Financial Services Licence No. 237492.

I have received information on the investment options above either by way of a current product disclosure statement or the fund's latest annual report.

Please sign here in black ink

Signature

Date

 / /

Name

5. Adviser use only

Dealer name

Dealer code

Adviser name

Adviser code

Send this form to:

Macquarie Investment Management Limited
GPO Box 1459
Brisbane QLD 4001 (please affix a stamp)

If you have any questions about completing this form please call us on 1800 806 310.