

Macquarie Cash Solutions Duplicate Statements Request

Macquarie Bank Limited ABN 46 008 583 542 AFSL No. 237 502 is the provider of the Macquarie Cash Management Account (CMA) and Macquarie Cash XL (Cash XL).



PLEASE USE BLACK INK

Use this form if you would like to receive duplicate statements for your client's account. Note: you must at least have Enquiry Authority to receive duplicate statements. Duplicate statements are available by:

1. PDF file by email – only available if you select “All client accounts”
2. Printed copy by mail – all account statements will be sent in one envelope.

Please note: client statements are available online. If you are not registered for online services, please call 1800 808 508 to obtain a registration form.

Return this form to:

Reply paid 1459
BRISBANE QLD 4001
Fax: 1800 550 140

Contact us:

Phone: 1800 808 508
Overseas phone: +61 7 3233 8136

Online: macquarie.com.au/adviser
Email: adviser@macquarie.com

1 Your details

Dealer/Business name

Dealer Code (if known)

Adviser/Accountant/Administrator name

Adviser Code (if known)

Address

Please update my current records

Email address (this must be provided to receive the PDF)

Please update my current records

2 Duplicate statement preference

a) Please send me duplicate statements for:

All client accounts – please provide a dealer and adviser code in section 1 ► *Go to part b*

Selected client accounts as listed below – not available as pdf file

1. Account name

Account number

2. Account name

Account number

b) Please send me duplicate statements as

PDF file by email – note you must provide an email address in section 1 to receive the PDF version

Printed copy by mail

Please note: If this form is received within the last two business days of the month, your new election will take effect the following month.

3 Signature 1

Mr Mrs Miss Ms Other

Name (print here)

Any other name known by (if applicable) Required under the AML/CTF Act 2006.

If a company officer, your corporate title

Director Sole Director

Signature

Date

Signature 2

Mr Mrs Miss Ms Other

Name (print here)

Any other name known by (if applicable) Required under the AML/CTF Act 2006.

If a company officer, your corporate title

Director Secretary

Signature

Date

Office use only

Sig Ver

Macquarie Access Code

Work Item Number (WIN)



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