

# Appointment of Agents

Macquarie Investment Management Limited ABN 66 002 867 003



## 1. Your details

Account name in full

Account number

Fund name

## 2. Individual authorities

### APPOINTMENT OF AN INDIVIDUAL AS AN AUTHORISED SIGNATORY

#### 2.1 Appointment of first individual

I/We authorise the individual whose signature appears below to act as my/our agent in accordance with the terms and conditions set out on the following page.

Title: Mr  Mrs  Miss  Ms  Other

Name of first Individual

Street no. & name

Suburb

State  Postcode

Contact phone number ( )

Signature of first individual

X

Date

Corporate title (if applicable)

Date of birth

Macquarie Access Code\* (if known)

\* If the authorised signatory does not have a Macquarie Access Code, we will generate one and send it to the address provided above. If you do not want a Macquarie Access Code to be issued, please check this box.

#### 2.2 Appointment of second individual

I/We authorise the individual whose signature appears below to act as my/our agent in accordance with the terms and conditions set out on the following page.

Title: Mr  Mrs  Miss  Ms  Other

Name of first Individual

Street no. & name

Suburb

State  Postcode

Contact phone number ( )

Signature of first individual

X

Date

Corporate title (if applicable)

Date of birth

Macquarie Access Code\* (if known)

\* If the authorised signatory does not have a Macquarie Access Code, we will generate one and send it to the address provided above. If you do not want a Macquarie Access Code to be issued, please check this box.

## 3. Company and other third party authorities

You can use this section to appoint a company and other third party (for example adviser, broker, accountant, advisory firm, stockbroking firm, accounting firm, administrator) to act as your Agent.

### WHO IS THE THIRD PARTY YOU ARE APPOINTING AS AGENT

I/we authorise (name of company/firm)

Company/Dealer name

Dealer code (if known)

Adviser name

Adviser code (if known)

FAST code (if applicable)

Signature listing code (if known)

Please update my details to appoint the above as the financial adviser on my account.

# Appointment of Agents (continued)

## 4. Terms and conditions

### GENERAL TERMS

1.1 If you appoint an Agent, the Agent can:

- a) apply for units in the Fund and sign all documents necessary for that purpose;
- b) make written requests for withdrawal of units in the Funds and direct how and to whom the amount is to be paid; and
- c) inform us in writing of changes of details in your account;
- d) close your account.

1.2 Withdrawals may be for any amount and may be made at varying intervals of time.

1.3 You:

- a) irrevocably ratify every action taken by the Agent and agree that you and every person claiming through or under you will have no claim against the Fund or Macquarie regarding any action or payment made or purporting to be made to or at the direction of the Agent;
- b) indemnify us against all loss, liabilities and costs incurred directly or indirectly as a result of the appointment of a third party;
- c) indemnify us against all loss, liabilities and costs incurred directly or indirectly in connection with any action by a third party under their appointment or any payment made from your account on their instruction; and
- d) release us from claims and liabilities in connection with any act or omission relating to the appointment of a third party to your account(s).

1.4 However, we remain liable for any loss or liability which, by operation of law, we cannot exclude.

1.5 This authority takes effect on the date that we amend our records to note the appointment and continues until you cancel it by telling us in writing. Cancellation also takes effect on the date that we amend our records to note the change.

1.6 We may cancel the appointment of a third party as an authority on your account(s) by telling you in writing.

1.7 In the event of the death of an account holder, the authority given under this form will automatically terminate.

1.8 Where you give authority to a company or firm such as your stockbroking or financial advisory firm:

- a) the company or firm will give us details of people who can transact on its behalf;
- b) you acknowledge and agree that the company or firm may do this and that the people nominated by the company or firm can withdraw from your account in accordance with the authority you have given it;
- c) we will only act on requests from the company or firm, if the person requesting the withdrawal has been nominated by it in accordance with our procedures; and
- d) the company or firm must tell us in writing if any nominated person no longer has authority. If we have not been advised in writing that the person no longer has authority, then that person may still operate your account and you cannot claim that he or she is not acting for you until we are told by the company or firm in writing.

## 5. Declaration and signature of account holders

**YOU MUST COMPLETE THIS PART.** For personal accounts, all account holders must sign; for company accounts, two directors and a company secretary or a sole director must sign.

Signature  
(in black  
pen)

X

Date   /   /

Title: Mr  Mrs  Miss  Ms  Other

Print name

If a company officer, you must specify your corporate title

Individual  Director  Sole director

Company secretary  Trustee

Other (please specify)

Signature  
(in black  
pen)

X

Date   /   /

Title: Mr  Mrs  Miss  Ms  Other

Print name

If a company officer, you must specify your corporate title

Individual  Director  Sole director

Company secretary  Trustee

Other (please specify)