

# High yield for your clients. High visibility for you.

Macquarie Cash XL  
Smart cash solutions made simple



Do you have a true picture of your client's cash position?

Macquarie cash solutions makes this possible, with the introduction of Macquarie Cash XL. The high yield cash account designed with you in mind.

Cash is – and always will be – a crucial part of any well-constructed portfolio. Today your clients are demanding a better return on that cash.

Just as importantly you need to know exactly what their cash position is, so you can help them take advantage of opportunities, manage their asset allocation and provide the investment discipline they need in volatile times.

Now you can get both – high interest for your clients and high visibility for you.

The Macquarie Cash XL account is a simple, high-rate, at-call cash account designed to give you easy online access to account information so you can stay on top of your client's cash position.

## Adviser benefits

### Higher returns for your clients

Macquarie Cash XL makes the cash portion of your clients portfolio work harder.

### More visibility for you

Macquarie Cash XL gives you access to your clients' account information. You can stay in touch with the cash they have available to take advantage of investment opportunities. And you can do it 24/7, online.

### SMSF ready

The combination of higher cash rates and adviser visibility makes Macquarie Cash XL suitable for SMSF's; that want to maximise returns on contributions and need you to have visibility of the fund's investment policy.

## The Macquarie service experience

We believe the service we provide you is crucial and we practice what we preach. Our Client Contact Centre has won the Wealth Insights, ASSIRT service award for the past 5 years.

### A parking place in volatile times

When markets are moving against growth assets a high-quality, high return cash vehicle becomes even more important for your clients. By offering highly competitive at-call returns for short-term capital The Macquarie Cash XL account can aid your retention efforts and reward a more conservative asset allocation when that's required.

### Easy application process

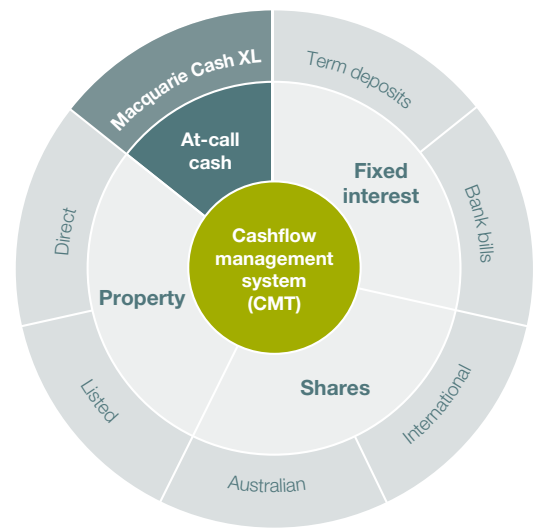
We understand that your time is important, that's why we have developed a fast-track application process. It uses the details of your clients Macquarie CMT account details and replicates them for the Cash XL application.

**FORWARD** thinking

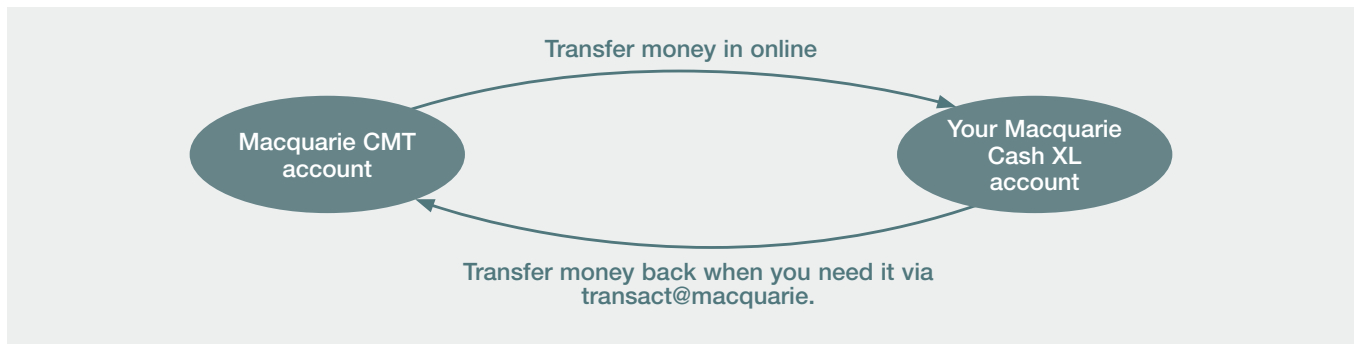
## How does Macquarie Cash XL work?

Macquarie Cash XL has been designed to complement your clients investment portfolio. Using Macquarie Cash XL and a high quality Cash Management Trust, such as the Macquarie CMT you can get the best of flexibility and returns.

By directing any surplus cash out of your CMT into Macquarie Cash XL you can take advantage of higher returns making your clients cash work harder without sacrificing visibility or liquidity. This also ensures both you and your client stay in line with the portfolios investment strategies.



Macquarie Cash XL is simple to operate. All transactions flow through a nominated account, such as the Macquarie Cash Trust.



As Macquarie Cash XL has been designed with financial advisers in mind you will have access to these additional features to make managing your clients cash simple.

Authorised signatory authority	Standard enquiry authority
<ul style="list-style-type: none"> <li>Make payments and withdrawals</li> </ul>	<ul style="list-style-type: none"> <li>View account balances</li> </ul>
<ul style="list-style-type: none"> <li>View account balances</li> </ul>	<ul style="list-style-type: none"> <li>Download transactions to your software</li> </ul>
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## Benefits of Cash XL at a glance

<p>Attractive returns for your clients – An ideal parking spot while waiting for investment opportunities</p>	<p>Visibility of your clients total cash position</p>	<p>A model that protects your clients – we always refer your clients back to you</p>	<p>A full suite of adviser tools – download transactions to your financial planning software and consolidated reporting</p>	<p>Commission – unlike some other high yield cash accounts you earn 0.10%p.a. for all your clients' funds.</p>	<p>Simplicity of operation with the CMT – combine the access and flexibility of the CMT with the higher returns of Macquarie Cash XL.</p>
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Investments in the Macquarie Cash XL ("Trust") are offered by Macquarie Investment Management Limited ABN 66 002 867 003 ("Macquarie"/"MIML"/"we"/"us"/"our"). Investments in the Trust are not deposits with or other liabilities of Macquarie Group Limited ABN 46 008 583 542 (the bank) or of any Macquarie Group company and are subject to investment risk, including possible delays in repayment and loss of income or principal invested. None of Macquarie Group Limited, MIML or any other member company of the Macquarie Group guarantees the performance of the Trust or the repayment of capital from the Trust or any particular rate of return.

If you'd like to know more about Macquarie Cash XL, contact your BDM or call us.

To find out more speak to your BDM or call us.

 **Financial advisers** 1800 005 056  
 [www.macquarie.com.au/adviser](http://www.macquarie.com.au/adviser)

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