

Broker to Broker Transfer Request

Complete this form using BLACK INK and print well within the boxes in CAPITAL LETTERS.

Please ensure you have completed all fields and signed this form.

You can return it by: Fax to: 61 3 8663 2799 or **Post to:** GPO BOX 1630, Sydney NSW 2001
Email to: support@trading.macquarie.com

1. Account details

Please complete this form if you wish to transfer shares, warrants and/or Exchange Traded Funds from another broker (with whom you are sponsored) to Third Party Platform Pty Ltd (ABN: 74 121 227 905 AFSL No: 314341). Please attach a copy of your latest CHESS holding statement.

Name in which account is held

Account number

2. Existing sponsoring participant details (other broker)

For your transfer to be successful, your registration details (ie your name and address) on this form must agree with the details on your account with Macquarie Online Trading. If not, you will need to advise your existing sponsoring participant of any changes before we can process this transfer.

Registered name and address as recorded on your latest CHESS Holding

Account designation (if applicable) eg <ABC Superfund A/C>

Name of existing sponsoring participant (broker name)

Account number

HIN

Broker number (PID)

Please select one option

Please transfer HIN and all stock holdings from existing broker

Please transfer only those holdings listed below from existing broker onto Third Party Platform's HIN

