

# Child pension schedule

Macquarie Investment Management Limited ABN 66 002 867 003 AFSL 237492 RSEL L0001281.  
Macquarie Superannuation Plan ABN 65 508 799 106 RSE R1004496

**Use this form to request a child pension nomination on your Macquarie Superannuation account.**

**Important:** A number of requirements must be met for child pensions. Please consult your adviser or tax professional or visit our **Help Centre** for further information.

## 1. Member details

Account number

Member name

## 2. Nominated child details

Child details	Given name(s):	Surname:	
	Date of birth:	Gender:	
		Male	Female

## 3. Pension details

You may restrict the payment of any lump sum amounts until your child reaches a nominated age (unless we are otherwise required by law to make a payment). You may also specify the annual amount of pension to be paid to your child up to that same nominated age, subject to the prescribed minimum level of pension set by the Government.

If you do not select any pension details we will assume that no restriction on lump sum access or annual pension amount or frequency are to apply.

Where your child is under age 18 or is otherwise unable to manage their own affairs as a result of a legal disability, any discretion will fall to the child's appointed representative.

**Restrictions on lump sum access, annual pension amount and payment frequency**

Select one

Apply the below restrictions and do not allow lump sum access indefinitely (unless the trustee is required by law to make a payment)\*

**OR**

Apply the below pension restrictions and do not allow lump sum access until age:\*

### 3. Pension details (continued)

#### Annual pension amount

Please select the annual pension amount that is to be paid in respect of this nomination.

Discretionary (amount selected each year by child or appointed representative)

Minimum annual pension amount (this is the minimum level required to be paid by law. For more information, please consult your adviser)

Specific annual pension amount of \$

Not increased each year

Increased annually by the inflation rate (CPI)

Increased annually by a specific amount of: % pa

Limited restriction (amount selected each year by child or appointed representative but not exceeding a maximum annual amount)

Not increased each year

Increased annually by the inflation rate (CPI)

Increased annually by a specific amount of: % pa

#### Payment frequency

Fortnightly

Monthly

Quarterly

Half-yearly

Yearly

Discretionary (frequency selected by child or appointed representative at commencement of the child pension)

### 4. Declaration

I acknowledge that I understand the terms and conditions applying to the nomination of a child pension. I understand that:

- this nomination will be binding on the trustee if the trustee consents to it
- my nomination will be valid until the trustee consents to a valid change of nomination from me
- the terms of this nomination, including any restrictions that I nominate, cannot be changed after my death, and
- my child pension nomination will lapse if I revoke my non-lapsing death benefit nomination, or amend my nomination to exclude the child named in this schedule.

I confirm I have completed a non-lapsing death benefit nomination form together with this form

#### Member signature




Name

Date

#### Sign

- ☒ Wet signature
- ☒ Electronic signatures are not accepted on this form.

#### Submit

-  Upload to **Request Centre** (advisers only)
-  Email to **wrapsolutions@macquarie.com**
-  Mail to **GPO Box 4045, Sydney, NSW, 2001**

#### Need Help?

If you're an adviser, you can visit **Adviser Help Centre** or chat to us through Adviser Online

If you're a client, you can visit our **Personal Help Centre**, speak to your adviser, or call us on 1800 025 063