

Deceased estate withdrawal form

Macquarie Bank Limited ABN 46 008 583 542 AFSL 237502

Please use this form to withdraw funds from a deceased estate account.

Please use black ink and mark boxes like this ☐ with an X.

1. Account details

Account name:

BSB number:

Account number:

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2. Contact details

We may contact you to confirm this request before debiting this account

Phone number:

Mobile number:

3. Withdrawal details

Is this a full withdrawal?

Yes, please complete a full withdrawal and close this account

No, please state the amount: \$

4. Electronic funds transfer

Select payment method



Please check your account details carefully. It is your responsibility to ensure all payee account details are correct. Payments are processed using the BSB and account number provided, and account names are used as a reference only. Incorrect details may result in a loss of funds and we do not guarantee their recovery. We do not accept liability for funds unable to be recovered. Please confirm the correct account details with the payee.

You can transfer funds to multiple payees. Please complete the financial institution(s) and amount(s) details below.

Payee 1

Account name:

BSB number:

Account/membership number:

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Amount:

\$

4. Electronic funds transfer (continued)

Payee 2

Account name:

BSB number:

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Account/membership number:

Amount:

\$

Payee 3

Account name:

BSB number:

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Account/membership number:

Amount:

\$

5. Declaration and signatures

By signing below, I/we:

1. confirm that I/we have received, read and agree to the offer document/T&Cs, including any privacy notice set out in those documents or our Privacy Statement (if applicable). If you do not already have a copy of the relevant offer document you can obtain it from our website at macquarie.com.au or by contacting us.
2. declare that all information provided is true and correct.
3. have informed Macquarie Bank Limited ABN 46 008 583 542 and its related entities (together Macquarie) that you are entitled to administer the Deceased's accounts as:
 - a. the executor(s) named in the last and valid Will of the Deceased, or
 - b. the executor(s) granted Probate, or
 - c. the administrator(s) granted Letters of Administration, or
 - d. the next of kin of the Deceased and to the best of your knowledge you are not aware of another person who should be administering the account.
4. agree to indemnify Macquarie against all losses, damage and expenses (including legal costs) arising from any claim, demand, action, suit or proceeding that may be made or brought by any person against Macquarie which relate to the assets of the estate or because Macquarie agrees to treat the assets of the estate in accordance with your instructions.

Offer document/T&Cs are available at:

- **Cash Management Accounts**
- **Cash Management Accelerator Accounts**
- **Transaction Savings Accounts**
- **Term Deposits**
- **Business Savings Accounts**
- **Privacy Statement**

You can change your marketing preferences by visiting: macquarie.com.au/optout-bfs

Signature of executor/administrator/next of kin 1

Signature:

Date:

Name:

Signature of executor/administrator/next of kin 3

Signature:

Date:

Name:

Signature of executor/administrator/next of kin 2

Signature:

Date:

Name:

Signature of executor/administrator/next of kin 4

Signature:

Date:

Name:

Sign

- ☒ Wet signature **OR**
- ☒ Electronic signature. Please provide a copy of the Certificate of Completion.
- Visit Personal Help Centre and search 'Electronic signature' to view our approved list of electronic signature providers.

Need Help?

For more information, please visit **Personal Help Centre**.

Submit

Email to **transact@macquarie.com**

If the email address used to send the request is different from the executor/next of kin/beneficiary on file (or if we don't have one on file) then a security call will be required.

Please attach a certified copy of your Driver's Licence or Passport.