

Macquarie Vision Withdrawal form

Macquarie Bank Limited ABN 46 008 583 542 AFSL No. 237 502 is the provider of Macquarie Vision Cash (Cash Account)

Please use black ink and print in capitals. Mark boxes with an (x) where applicable.



Transfers up to \$100,000 need to be completed via online banking. In addition to getting in touch with your banker to facilitate payments for you, you can log in at macquarie.com.au

Macquarie Authenticator: Online transfers over \$5,000 will require authorisation via the Macquarie Authenticator App. Go to macquarie.com.au/help and search Authenticator to learn more.

1. Your account details – funds will be debited from this account

Account number:

Contact phone number:

Account name:

2. Withdrawal details

Is this a full withdrawal?

No, please specify **withdrawal amount** (fees may apply) \$

Yes, please keep account open and withdraw down to cash minimum

Yes, please close my account

Select your withdrawal
option

Bank transfer:

Overnight

Same day (fees apply)

Bank transfer details

To nominated bank account on file OR

To account detailed below:

Account name:

BSB number:

 -

Account number:

Add as nominated bank account

Optional reference OR Tax Office Reference (EFT Code) to
appear on destination account (max 18 characters)

Optional narrative to appear on your statement
(max 40 characters)

3. Special instructions

4. Signatures

By completing this form, you accept and agree to be bound by the terms and conditions contained in the relevant Product Information Statement (as applicable to you and on the back of this form). If you do not already have a copy of the relevant offer document you can obtain it from our website at macquarie.com.au or by contacting us.



You can sign this form electronically via one of our approved electronic signature providers and submit the form via email with any additional documentation required. Please visit Help Centre to view our submission requirements and a list of our approved electronic signature providers. To avoid delays, please attach a copy of the account holder(s) drivers licence or passport, if not already provided.

Signature 1 (in black ink):

Signature 2 (in black ink):

Full name:

Date:

Full name:

Date:

* Some clients may be eligible for an exception to this fee.

5. Terms and conditions

1. Please check your account details carefully. It is your responsibility to ensure all payee account details are correct. Payments are processed using the BSB and account number provided, and account names are used as a reference only. Incorrect details may result in a loss of funds and we do not guarantee their recovery. We do not accept liability for funds unable to be recovered. Please confirm the correct account details with the payee.
2. Same day transfers may not be applicable for funds going to credit unions and building societies. Transaction descriptions and confirmation of payments can be accessed online through macquarie.com.au using your Macquarie ID and password. Please refer to lodgement times below and note that transactions will take up to 24 hours to update online. If you do not have a Macquarie ID, please call us and we can issue one for you.

Did you know you can make payments online?¹

- Electronic funds transfers (EFT) to any Australian bank account up to \$20,000 a day.
- One off transfers up to \$100,000 a day, or to nominate an account for unlimited transfers call us.
- Unlimited BPAY payments (subject to BPAY biller code limits).
- If you have an adviser, please speak to them about our new functionality which allows them to initiate payments for your authorisation

Getting online

You can now use our smart banking features to view balances and transact on the go wherever and whenever you want. Download the Macquarie Mobile Banking app from the App Store or Google Play today.

- Fast, convenient access 24x7.
- You can log into your account online using your Macquarie ID and password.

Getting your Macquarie ID: A Macquarie ID is your login credential for accessing mobile and online banking. You can set a unique username or use the 8 digit Macquarie issued ID. For further assistance 24 hours a day, 7 days a week, please call Macquarie on 133 174 (Overseas +61 2 8245 4470).

Getting a password: If you do not have a password visit online.macquarie.com.au/resetpassword to request a temporary password be sent to you by SMS.

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For more information call **1800 501 562** or visit the website at macquarie.com.au/personal or email vision@macquarie.com. Visit macquarie.com.au/personal/contact for office locations in Sydney, Melbourne, Brisbane, Perth, and Adelaide.

Please return all relevant forms by email to vision@macquarie.com, by fax to **1800 025 175** by mail to **GPO Box 4045 Sydney NSW 2001** (please affix a stamp).

1. Bank transfers normally reach clients' accounts the following working day. Bank transfers (excluding BPAY®) to building societies and credit unions may take up to 48 hours.
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