

Removal of reversionary nomination

Macquarie Investment Management Limited ABN 66 002 867 003 AFSL 237492 RSEL L0001281
Macquarie Superannuation Plan ABN 65 508 799 106 RSE R1004496

Use this form to remove the reversionary nomination on your pension account.

When can a reversionary nomination be revoked?

A reversionary nomination can only be revoked if the nominee is no longer eligible to receive a pension in the event of your death, for example, because the nominee has died or because the nominee is no longer a dependant under superannuation law. For Term Allocated Pension accounts where the term of the pension was based on a term only available to the reversionary beneficiary, the reversionary nomination can only be revoked where the reversionary beneficiary has passed away.

A dependant under superannuation law means:

- your spouse¹
- a child of yours
- someone with whom you have an interdependency relationship (generally someone with whom you live and have a close personal relationship and where one or each of you provides the other with domestic support and personal care)
- someone who is otherwise dependant on you, for example, someone who depends on you for substantial financial support or maintenance².

1. Account and name of nominee being removed

Member details

Member name:

Account number:

Nominee details

To be revoked

Name of nominee being removed:

Nominee date of birth:

1. Spouse under superannuation law means:
 - a person to whom you are legally married
 - a person (whether of the same or different sex) with whom you are in a prescribed kind of relationship that is registered under a state or territory law
 - a person to whom you are not legally married but with whom you live on a genuine domestic basis in a relationship as a couple.
2. This may include financial support or maintenance paid as part of a divorce settlement.

2. Declaration and signature

- I hereby declare that the reversionary nominee listed in section 1 is no longer a dependant of mine under superannuation law or has passed away.
- I hereby revoke my nomination for the above reversionary nominee listed in section 1.
- I understand that this revoked nominee will no longer be entitled to receive a continuation of my pension in the event of my death.
- I understand that, unless I nominate a new reversionary beneficiary or make a Non-lapsing death benefit nomination, my death benefits will be paid to my estate or otherwise in accordance to the governing rules of the fund where your account commenced prior to 23 February 2000.
- I agree to retain the original form if I am submitting this form to Macquarie via electronic means and will provide to Macquarie upon request.

Signature:




Name:

Date:

Sign

- ☒ Wet signature
- ☐ Electronic signatures are not accepted on this form.

Submit

-  Upload to **Request Centre** (advisers only)
-  Email to **wrapsolutions@macquarie.com**
-  Mail to **GPO Box 4045, Sydney, NSW, 2001**

Need Help?

If you're an adviser, you can visit **Adviser Help Centre** or chat to us through Adviser Online
If you're a client, you can visit our **Personal Help Centre**, speak to your adviser, or call us on 1800 025 063