

# Consumer Data Right (CDR) Nominated Representative Authority Form

Macquarie Bank Limited ABN 46 008 583 542 AFSL and Australian Credit Licence 237502

**Complete this authority form:**

- **if you're an existing company, trust or partnership customer (Entity), and**
- **to appoint or revoke an individual as a nominated representative.**

A nominated representative is a person that is appointed by an Entity to give, amend and manage authorisations to share CDR data about the Entity's nominated bank accounts through Macquarie Online Banking or Macquarie Mobile Banking with accredited data recipients on behalf of the Entity.

- Please use black ink and mark boxes with an X.
- Please see Appendix A for a list of account types that are eligible for data sharing.
- You confirm that if you're providing the personal information of others in this authority form, you have their authority to do so and have directed them to the [Macquarie Group Privacy Policy](#), which outlines how we handle personal information.

Return this authority form by email to [transact@macquarie.com](mailto:transact@macquarie.com). Your request to appoint or revoke a nominated representative will be completed within 5 business days.

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## Authority instructions

Name of Entity:

ACN or ABN (if trading):

Please select **one** of the following options:

- ☐ Appoint an individual as a nominated representative to give, amend and manage authorisations to share CDR data on behalf of the Entity – Complete sections 2, 4 & 5 of this authority form.
- ☐ Revoke the ability of an individual nominated representative to give, amend and manage authorisations to share CDR data on behalf of the Entity – Complete sections 3 & 5 of this authority form.

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## Appoint a nominated representative



Complete this section to specify who you would like to appoint as a nominated representative. You must complete a separate authority form for each nominated representative.

A nominated representative must:

- be an individual that is 18 years or older
- have transaction access on all account(s) listed in Section 4 of this authority form and hold a role on each account of: account holder; account signatory; power of attorney; office holder (eg director) or trustee, and
- have access to Macquarie Online Banking or Macquarie Mobile Banking (if the individual does not already have access, please have them call us on 1800 806 310).

First and middle name(s):

Surname:

Mobile phone number:

Email address:

[illegible]

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## Declaration and signatures

This authority form must be signed by any one of the following:

- ☐ for companies (including corporate trustees), two directors or a director and company secretary
- ☐ for a sole director/secretary company, the director/company secretary
- ☐ for partnerships, any two partners
- ☐ for trusts/SMSF (with individual trustees), any one individual trustee
- ☐ for any entity type, per an established Power of Attorney
- ☐ for joint accounts (where at least one of the joint account holders is an Entity), this authority form must be signed by each account holder in accordance with the above instructions (eg if an account is held by two company account holders, each company account holder must have two directors, or a director and company secretary sign this authority form)

By completing and signing this authority form, I/we accept and agree to be bound by the terms and conditions in Section 6 of this authority form.

*This authority form must contain an original signature(s) - digitally inserted signatures will not be accepted.*

### Authorised signatory

Date

Your corporate title

 /  / 


Full name

### Authorised signatory

Date

Your corporate title

 /  / 


Full name

### Authorised signatory

Date

Your corporate title

 /  / 


Full name

### Authorised signatory

Date

Your corporate title

 /  / 


Full name

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## Terms and conditions

### Appointing a nominated representative

6.1 By signing this authority form to request the appointment of an individual as a nominated representative, you acknowledge and agree that:

- a. we may accept instructions from the nominated representative to give, amend and manage authorisations to share CDR data with accredited data recipients about the Entity's accounts specified in Section 4 of this authority form
- b. the nominated representative may initiate and manage CDR data sharing via a request made by an accredited data recipient
- c. the Entity's CDR data will be shared in accordance with the Australian Government Consumer Data Right legislation, rules and standards
- d. acting reasonably, we reserve the right to cancel or suspend this authority form at any time without prior notice including where:
  - we consider it necessary to prevent physical or financial harm or abuse
  - we're required by law or court order or requested by any regulatory body, law enforcement or other government agency, or
  - we determine there is another reasonable cause, including those related to compliance, technical or security issues to protect our CDR service, and
- e. we're entitled to rely on this authority form until such time that you provide us with instructions to revoke the nominated representative's authority.

## Terms and conditions (continued)

### Revoking a nominated representative

6.2 By signing this authority form to request the revocation of a nominated representative, you acknowledge and agree that:

- a. by providing instructions to 'Revoke' as set out in Section 1 of this authority form, the individual listed in Section 3 above will be removed as a nominated representative and will no longer be able to give, amend and manage authorisations to share CDR data on behalf of the Entity, and
- b. by providing instructions to revoke all existing data sharing authorisations in Section 3 above, any existing authorisations set up by the nominated representative listed in Section 3 to share CDR data with accredited data recipients will be revoked. If we do not receive these instructions, any existing authorisations will expire within the timelines specified in the Australian Consumer Data Right legislation, rules and standards.

### General

6.3 By signing this authority form, you acknowledge and agree that:

- a. you indemnify us against any claim, loss, damages or costs suffered or incurred by us as a result of us acting reasonably, in accordance with this authority form. This includes any losses or damages incurred as a result of breaches of privacy or confidentiality, or fraud caused, or contributed to, by a nominated representative's authorisations to share CDR data on behalf of the Entity. However, we remain liable for any loss or liability which is due to our negligence or fraud, or which, by operation of law we cannot exclude
- b. this indemnity survives revocation of this authority form, and
- c. you have done all things necessary, including obtaining any approvals or corporate authorisations, to enter into this authority form.

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## Appendix A

The following Macquarie account types are eligible for nominated representatives:

- Aussie Home Loans branded Home Loan and Offset/Transaction Account(s)
- Bell Potter Cash Management Service Account
- Macquarie Basic Home Loan (loans with BSB starting with 182)
- Macquarie Business Savings Account (held by sole traders only)
- Macquarie Cash Management Account (CMA)
- Macquarie CMA Accelerator
- Macquarie Line of Credit
- Macquarie Offset Home Loan (loans with BSB starting with 182)
- Macquarie Offset Account
- Macquarie Savings Account
- Macquarie Term Deposit
- Macquarie Transaction Account