

Change of account details form

Macquarie Bank Limited ABN 46 008 583 542 AFSL and Australian Credit Licence no. 237502

Please USE BLACK INK when completing this form.

1. Account holder details

Account/facility number/s:

Account/facility name:

2. Detail changes

Address Change

Statement address*

Business address

Residential address

Tenant/beneficiary address

*Please note anyone with access to the account may be able to view this address

Current address:

Suburb/town:

State:

Postcode:

New address:

Suburb/town:

State:

Postcode:

Daytime telephone:

After hours telephone:

Mobile Number:

Email address:

The email address you provide here will be used to send information regarding your products (including term deposit correspondence and account confirmation letters). Where possible, please provide a business email address (for example **admin@macquarie.com**). If this account belongs to a multi-facility, the email address you provide here will apply to all accounts under the facility. All correspondence will be sent in accordance with the Macquarie Privacy Policy.

TFN/ABN

Quoting your tax file number (TFN) or Australian Business Number (ABN) is not compulsory, however, under the Income Tax Assessment Act 1936 (Cth) we may be required to withhold tax on interest paid if a TFN, ABN or an exemption is not provided. We will also use your TFN to report details of interest earned to the Australian Taxation Office (ATO). Declining to quote a TFN is not an offence. Further information about withholding from investment income may be found on the ATO's website.

Exemption reasons are:

- A. I am under 16 years of age and do not earn sufficient income. Please provide your date of birth.
- B. Organisation not required to lodge a tax return.
- C. I receive the age, service, invalid or veteran pension.
- D. Other pension (wife, carer, widow, sole parent or special benefit pension).

A B C D

Addition Amendment Exempt

Tax File Number:

ABN:

Change of Name

Company¹ Partnership²

Current name:

New name:

Additional Information

3. Declaration

Authorised signatory 1

Signature:

Date (DDMMYYYY):

Print name:

Authorised signatory 2

Signature:

Date (DDMMYYYY):

Print name:

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1. Company name changes. If the Legal entity remains unchanged, only a Certificate of Change of Name is required. For all other changes, please contact your Relationship Manager.
 2. Partnership name changes. If the structure of the Partnership remains unchanged an advice of name change in writing and Proof of Registration of Business Name are required.

Sign

Wet signature.

Submit

 Email to business@macquarie.com

Need Help?

For more information, please visit [Business Banking Help Centre](#).