

**bell**direct >

Your account is moving to Bell Direct

Dear

We got in touch with you on or around **30 July 2020** to let you know that your below trading account is moving.

**Registered name
and address**

Account number

**Holder
Identification
Number (HIN)**

X

Now, we're reaching out to you again to confirm that your Sponsorship Agreement, HIN and securities will be transferred from Macquarie Equities Limited to Third Party Platform Pty Ltd (Bell Direct) on 19 September 2020.

What do I need to do?

On **28 August 2020** we shared your relevant account information with Bell Direct, which they've used to start creating a new Bell Direct Advantage account for you. Learn more about Bell Direct Advantage at belldirect.com.au/advantage

Unless you tell us otherwise, you're almost ready to begin your trading journey with Bell Direct. If you're not sure you want to move your account to Bell Direct, you can visit our [contact form](#) to be reminded of the options available to you or to request a call from us.

If you're happy to move your account to Bell Direct, there are some further steps that you'll need to take, which we've outlined for you below.

How do I open my Bell Direct Advantage account?

To open your new trading account, Bell Direct require all account holders to provide an email address. This is used throughout the account opening and verification processes.

As you don't have an email recorded with us, we haven't been able to pass on this information on to Bell Direct. Please get in touch with them on **1300 362 302** to confirm your email address so they can help you open your new trading account.

As part of this account opening process, it's also a requirement to have:

- **a bank account (in the same name as the trading facility) linked for settlement purposes**
- **all account holders able to upload a copy of their driver's licence or passport for client verification purposes.**

If you currently have a linked settlement account



on your Macquarie Trading Account, you'll be able to link it to your Bell Direct Advantage account. If you don't have one linked to your Macquarie Trading Account, you'll have the ability to link one during the account opening process.

If you'd like to update your linked bank account at any time, please contact Bell Direct on **1300 362 302** to arrange.

The account opening process may take a few days, so we recommend starting this process as soon as you receive your email from Bell Direct. This will ensure that you're ready to start trading once your securities have been transferred on **19 September 2020**.

What happens once I open my account?

If you complete your application before **19 September 2020** you should receive a welcome email from Bell Direct on or before this date.

Once you get your welcome email, you'll be able to log in and check out your securities and be ready to trade from **21 September 2020**.

How do I find out more about Bell Direct?

Bell Direct have set up a website dedicated to answering any questions you may have about the Bell Direct Advantage service offering.

Click [here](#) to learn more.

<IF Linked cash account is Macquarie Vision Cash Account>

Your cash account

As outlined in our last communication, after **19 September 2020** your Macquarie Vision cash account will be converted to a Macquarie Cash Management Account.

Cash account
name

Cash account
number

You'll retain all your account details and history as part of this conversion and be able to link it to your new Bell Direct Advantage account, should you wish to.

Important information

As part of this move, we'd like to confirm that Bell Direct has consented to acting as the new Controlling Participant for you.

This communication is being sent as a joint notice from Macquarie Equities Limited and Third Party Platform Pty Ltd.

Need help?

If you have any questions, you can visit [Macquarie Help Centre](#) or you can get in touch with us on **1800 501 562**.

Please do not reply to this email. This is an unmonitored inbox.

[Privacy Policy](#) | [Important Information](#)

The Macquarie Cash Management Account and Macquarie Vision Cash Account are basic deposit products issued by Macquarie Bank Limited ABN 46 008 583 542 AFSL 237502.

Macquarie Equities Limited (ABN 41 002 574 923) is a participant of the Australian Securities

Exchange, Australian Financial Services Licence No. 237504, 1 Shelley Street, Sydney NSW 2000. This information does not take into account your objectives, financial situation or needs. You should consider whether it is appropriate for you.

The Bell Direct service is provided by Third Party Platform Pty Limited trading as "Bell Direct" (ABN 74 121 227 905) an Australian Financial Services licensee (AFSL 314341) a Participant of the ASX Limited Group and a Trading Participant of Chi-X. Bell Direct does not provide investment advice. You should consider your own financial situation, particular needs and investment objectives before acting on any of the information available in this email.