



Macquarie Vision

2019/20 personal contribution summary

Dear First_Name

We're getting in touch about the personal contributions and deduction information related to your <product> account for 2019/2020.

Below is a summary of your personal contributions, including amounts you've advised you intend to claim as a tax deduction (if applicable), made during the last financial year as at **23 July 2020**.

| 2019/20 contribution and deduction information – as at 23 July 2020 | |
|---|---------------------------------|
| Total personal contributions | \$(total personal contribution) |
| | |

| | |
|------------------------------|-------------------|
| Total amount claimed* | \$<total claimed> |
|------------------------------|-------------------|

*Total amount you've advised you intend to claim as a tax deduction in a valid deduction notice in the 2019/20 financial year.

What you need to know

- **If you don't want to make any amendments**, you don't need to do anything. However, you should keep this communication for your taxation records.
- **If you'd like to change the amount you intend to claim as a tax deduction**** please complete the [form](#), sign and date the declaration and return the form to us using the contact information provided on the form.
- **If you want to lodge a deduction notice for contributions you intend to claim as a tax deduction or you'd like to change the amount you intend to claim as a tax deduction**** please complete the [form](#), sign and date the declaration and return the form to us using the contact information provided on the form.

** Subject to the validity of the deduction notice. Please refer to the [Deduction Notice guide](#) for more information.

It's a good idea to get advice from a tax specialist about how to treat this amount for tax purposes.

How to complete the deduction form

You can access the deduction notice form including examples on how to complete the form [here](#).

Need help?

Speak to your adviser, tax specialist, or visit the [Australian Taxation Office](#) website.

If you have any questions, please see [Help Centre](#).

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