Use this form to switch your investment options.

Macquarie SuperOptions
Investment switching form

Macquarie Investment Management Limited ABN 66 002 867 003 AFSL 237 492 RSEL L0001281
Macquarie Superannuation Plan ABN 65 508 799 106 RSE R1004496

PLEASE USE BLACK INK. PRINT IN CAPITALS. MARK BOXES WITH AN (X) WHERE APPLICABLE.

1. Personal details

Account number

Account name

Postal address
Street number and name or PO Box

Suburb   State   Postcode

Contact details
Home phone number   Home phone number   Fax number

Mobile phone number   Email address

2. Switching instructions

Instructions:

SuperOptions Super Plan

- To switch existing investments, go to section 3 and complete the 'From' and 'To columns.

- To amend your investment strategy for future contributions, complete section 4.

SuperOptions Pension Plan

- To switch existing investments, go to section 3 and complete the 'From' and 'To columns.

- To amend your pension drawdown strategy/priority, complete section 4. Please note, for the pension drawdown priority option, ensure you assign a number for all portfolios containing funds.

If you are unsure about how to complete your switch please contact your financial adviser or one of our client service consultants on 1800 801 651.

Important information:

- If you do not complete section 4 your investment strategy or pension drawdown strategy/priority will not be updated.

- Use the examples provided at the end of this form as a guide to perform your switch. Switch requests not in this format may require clarification and result in delays in processing.

- If automatic rebalancing is established on your account, completing section 4 will update the existing rebalancing strategy on your account.

- If applicable, an adviser service fee drawdown priority may be amended by completing the special instructions in section 3. If you have a Pension Plan account with a pension drawdown priority, the adviser service fee will be drawn as per your pension drawdown priority.

- To establish or cancel an automatic rebalancing facility, please visit our website at macquarie.com.au and download the *Macquarie SuperOptions – Automatic Rebalancing Facility* form.

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3. Switch investment holdings

Please ensure the 'Switch To' column totals 100% or the sum of the dollar amounts, otherwise delays in processing your request may be experienced.

Name	Switch from				Switch to		
	Dollar amount	OR	% OR	Full balance	Dollar amount	OR	%
Total Investment Portfolio				☐			
Conservative							
BT Wholesale Conservative Outlook	$		%	☐	This option is closed to new applications. For additional investments to existing holdings please outline in special instructions on the next page.		
Macquarie Capital Stable	$		%	☐	$		%
UBS Defensive Investment	$		%	☐	This option is closed to new applications. For additional investments to existing holdings please outline in special instructions on the next page.		
Balanced							
Aberdeen Multi-Asset Real Return Fund	$		%	☐	This option is closed to new applications. For additional investments to existing holdings please outline in special instructions on the next page.		
BlackRock Scientific Diversified Stable	$		%	☐	$		%
BT Wholesale Balanced Returns	$		%	☐	This option is closed to new applications. For additional investments to existing holdings please outline in special instructions on the next page.		
Macquarie Balanced	$		%	☐	$		%
Macquarie OneChoice	$		%	☐	This option is closed to new applications. For additional investments to existing holdings please outline in special instructions on the next page.		
Growth							
AMP Capital Balanced Growth Class A	$		%	☐	This option is closed to new applications. For additional investments to existing holdings please outline in special instructions on the next page.		
BlackRock Scientific Diversified Growth	$		%	☐	$		%
Colonial First State Wholesale Diversified	$		%	☐	This option is closed to new applications. For additional investments to existing holdings please outline in special instructions on the next page.		
Macquarie Growth	$		%	☐	$		%
OnePath Wholesale Managed Growth	$		%	☐	This option is closed to new applications. For additional investments to existing holdings please outline in special instructions on the next page.		
Perpetual's Wholesale Balanced Growth	$		%	☐	$		%
Cash							
Macquarie Deposit	$		%	☐	$		%
Australian fixed interest							
Macquarie Australian Fixed Interest	$		%	☐	This option is closed to new applications. For additional investments to existing holdings please outline in special instructions on the next page.		
UBS Australian Bond	$		%	☐	$		%
Global fixed interest							
Macquarie Diversified Fixed Interest	$		%	☐	$		%
Australian property							
Colonial First State Wholesale Property Securities	$		%	☐	$		%
Macquarie Property Securities	$		%	☐	This option is closed to new and additional investments.		

Name	Switch from				Switch to		
	Dollar amount	OR	%	OR Full balance	Dollar amount	OR	%
Australian shares							
Alphinity Wholesale Australian Equity	$		%	☐	$		%
AMP Capital Equity Class A	$		%	☐	This option is closed to new and additional investments.		
Colonial First State Wholesale Imputation	$		%	☐	This option is closed to new applications. For additional investments to existing holdings please outline in special instructions on the next page.		
Macquarie Australian Equities	$		%	☐	$		%
Macquarie Small Companies	$		%	☐	$		%
Maple-Brown Abbot Imputation	$		%	☐	$		%
OnePath Wholesale Blue Chip Imputation	$		%	☐	This option is closed to new applications. For additional investments to existing holdings please outline in the special instructions box below.		
Perpetual's Wholesale Industrial	$		%	☐	$		%
Schroder Wholesale Australian Equity	$		%	☐	$		%
UBS Australian Share	$		%	☐	This option is closed to new applications. For additional investments to existing holdings please outline in the special instructions box below.		
Global shares							
Aberdeen Actively Hedged International Shares	$		%	☐	$		%
AMP Capital Wholesale Global Equity Growth	$		%	☐	This option is closed to new applications. For additional investments to existing holdings please outline in the special instructions box below.		
Arrowstreet Global Equities	$		%	☐	$		%
GMO Global Equity	$		%	☐	This option is closed to new and additional investments.		
Macquarie Geared Growth	$		%	☐	This option is closed to new and additional investments.		
Specialised global shares							
Platinum International	$		%	☐	$		%
Total					$		100 %

Please ensure the 'Switch to' column totals 100% or the sum of dollar amounts switched.

Our current Macquarie SuperOptions Product Disclosure Statement contains information about each of the investment options and the impact of buy/sell spreads as a consequence of buying and selling various investments.

Special instructions
For example, list closed funds you currently hold and wish to switch, with the corresponding 'Switch to' or 'Switch from' details and values and/or specify a drawdown priority for the adviser service fee (if applicable) on your account ensuring you assign a priority for all portfolios containing funds.

4. Investment of future contributions (Super Plan only)/Pension drawdown priority (Pension Plan only)

SuperOptions Super Plan – If you would like to update your investment strategy for the investment of your future contributions and automatic rebalancing (where applicable) please select from the investment options below. If you do not make a selection or do not allocate 100% of your contributions, your investment strategy will not be updated.

SuperOptions Pension Plan – If you would like to update the drawdown of your pension please select from the investment options below. Note that if you are using the automatic rebalancing feature your drawdown will form the basis for the rebalancing. If you do not make a selection or do not allocate 100% of your drawdown, your drawdown strategy will not be updated. If you have elected to draw your pension in order of priority your adviser service fee (if applicable) will also be drawn as per this disbursement priority.

Name	Investment strategy %	Pension drawdown %	OR	Priority
Conservative				
BT Wholesale Conservative Outlook	%	%		
Macquarie Capital Stable	%	%		
UBS Defensive Investment*	%	%		
Balanced				
Aberdeen Multi-Asset Real Return Fund*	%	%		
BlackRock Scientific Diversified Stable	%	%		
BT Wholesale Balanced Returns*	%	%		
Macquarie Balanced	%	%		
Macquarie OneChoice*	%	%		
Growth				
AMP Capital Balanced Growth Class A*	%	%		
BlackRock Scientific Diversified Growth	%	%		
Colonial First State Wholesale Diversified*	%	%		
Macquarie Growth	%	%		
OnePath Wholesale Managed Growth*	%	%		
Perpetual's Wholesale Balanced Growth	%	%		
Cash				
Macquarie Deposit	%	%		
Australian fixed interest				
Macquarie Australian Fixed Interest*	%	%		
UBS Australian Bond	%	%		
Global fixed interest				
Macquarie Diversified Fixed Interest	%	%		

Name	Investment strategy %	Pension drawdown %	OR	Priority
Australian Property				
Colonial First State Wholesale Property Securities	%	%		
Macquarie Property Securities#		%		
Australian shares				
Alphinity Wholesale Australian Equity	%	%		
AMP Capital Equity Class A#		%		
Colonial First State Wholesale Imputation*	%	%		
Macquarie Australian Equities	%	%		
Macquarie Small Companies	%	%		
Maple-Brown Abbot Imputation	%	%		
OnePath Wholesale Blue Chip Imputation*	%	%		
Perpetual's Wholesale Industrial	%	%		
Schroder Wholesale Australian Equity	%	%		
UBS Australian Share*	%	%		
Global shares				
Aberdeen Actively Hedged International Shares	%	%		
AMP Capital Wholesale Global Equity Growth*	%	%		
Arrowstreet Global Equities	%	%		
GMO Global Equities	%	%		
Macquarie Geared Growth#		%		
Specialised global shares				
Platinum International	%	%		
Total	**100%**	**100%**		

Please ensure the 'Investment strategy' or 'Pension drawdown' columns total 100%

* These investment options are closed to new applications. If you have an existing holding you can update the investment strategy and/or the pension drawdown percentage or priority.

\# These investments are closed to new and existing applications.

5. Automatic rebalancing

If you would like to establish or cancel the automatic rebalancing facility on your account please visit our website at macquarie.com.au and download the *Macquarie SuperOptions – Automatic Rebalancing Facility* form.

6. Declaration and signature

I acknowledge that investments in Macquarie SuperOptions are not deposits with or other liabilities of Macquarie Bank Limited ABN 46 008 583 542, or of any Macquarie Group company, and are subject to investment risk, including possible delays in repayment and loss of income or principal invested. Neither Macquarie Bank Limited, Macquarie Investment Management Limited ABN 66 002 867 003, nor any other member company of the Macquarie Group guarantees the performance of Macquarie SuperOptions or the repayment of capital from Macquarie SuperOptions. I also acknowledge that none of the investment managers guarantee the repayment of capital or income from Macquarie SuperOptions.

Please sign here n black ink

Signature

Date

/ /

Name

Send this form to:
Macquarie Investment Management Limited
GPO Box 4045
Sydney NSW 2001 (please affix a stamp)

If you have any questions about completing this form please call us on **1800 801 651**.

Macquarie SuperOptions
Investment switching form

Macquarie Investment Management Limited ABN 66 002 867 003

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Switching examples

Please use the following examples as a guide to perform your switch. Switch requests not in this format may require clarification and result in delays in processing. If unsure about how to complete your switch please contact us on **1800 801 651.**

Name	Switch from — Dollar amount	OR	%	OR	Full balance	Switch to — Dollar amount	OR	%

Switches by percentage

Example 1
Switch 100% of my investment in Portfolio A into Portfolio B.

Name	Dollar amount	%	Full balance	Dollar amount	%
Investment Portfolio A			X		
Investment Portfolio B					1 0 0

Example 2
Switch 100% of my investment in Portfolio A into Portfolios B and C. Of the total value of this investment switch 70% into Portfolio B and 30% into Portfolio C.

Name	Dollar amount	%	Full balance	Dollar amount	%
Investment Portfolio A			X		
Investment Portfolio B					7 0
Investment Portfolio C					3 0

Example 3
Switch 100% of my investment in Portfolios A and B into Portfolios C and D. Of the total value of these investments switch 60% into Portfolio C and 40% into Portfolio D.

Name	Dollar amount	%	Full balance	Dollar amount	%
Investment Portfolio A			X		
Investment Portfolio B			X		
Investment Portfolio C					6 0
Investment Portfolio D					4 0

Example 4
Switch 50% of my investment in Portfolio A into Portfolios B and C. Of the value of this investment switch 70% into Portfolio A and 30% into Portfolio C.

Name	Dollar amount	%	Full balance	Dollar amount	%
Investment Portfolio A		5 0			
Investment Portfolio B					7 0
Investment Portfolio C					3 0

Example 5
Switch 50% of my investment in Portfolio A and 50% of my investment in Portfolio B into Portfolio C.

Name	Dollar amount	%	Full balance	Dollar amount	%
Investment Portfolio A		5 0			
Investment Portfolio B		5 0			
Investment Portfolio C					1 0 0

Rebalancing switches

Example 6
Switch my entire portfolio into Portfolio A.

Name	Dollar amount	%	Full balance	Dollar amount	%
Total Investment Portfolio			X		
Investment Portfolio A					1 0 0

Example 7
Switch my entire portfolio into Portfolios A and B. Of the total value of my portfolio switch 70% into Portfolio A and 30% into Portfolio C.

Name	Dollar amount	%	Full balance	Dollar amount	%
Total Investment Portfolio			X		
Investment Portfolio A					7 0
Investment Portfolio B					3 0

Switches by amount

Example 8
Switch $1000 from Portfolio A into Portfolio B.

Name	Dollar amount	%	Full balance	Dollar amount	%
Investment Portfolio A	1 0 0 0 . 0 0				
Investment Portfolio B					1 0 0

Example 9
Switch $1000 from Portfolio A. Switch $600 into Portfolio B and $400 into Portfolio C.

Name	Dollar amount	%	Full balance	Dollar amount	%
Investment Portfolio A	1 0 0 0 . 0 0				
Investment Portfolio B				6 0 0 . 0 0	
Investment Portfolio C				4 0 0 . 0 0	

Combination switches

Example 10
Switch 100% of my investment in Portfolio A into Portfolios B and C. Of the total value of this investment switch $1000 into Portfolio B and the balance into Portfolio C.

Name	Dollar amount	%	Full balance	Dollar amount	%
Investment Portfolio A			X		
Investment Portfolio B				1 0 0 0 . 0 0	
Investment Portfolio C				B A L A N C E	