



MACQUARIE  
BANK

# Medical checklist:



## Checklist

- Privacy Consent and Disclosure Form
- Snapshot of existing and proposed lending facilities, both business and personal
- Details of your group structure, including ownership, key management and number of staff
- Loan Application Form for borrower/guarantor
- Loan Features Form (NCCP regulated loans)
- Confirmation of clear tax (accountant prepared letters with ATO portals confirming the same will be required if deal progresses)
- Past two years of financial accounts (P&L and balance sheet)
- Past two years of income tax returns (personal and business)
- Year to date management accounts or recent payslips for PAYG
- Copy of registration with the Australian Health Practitioner Regulation Authority
- Schedule of personal insurances