



MACQUARIE
BANK

Strata checklist:



Checklist

- Privacy Consent and Disclosure Form
- Snapshot of existing and proposed lending facilities, both business and personal
- Details of your group structure, including ownership, key management and number of staff
- Loan Application Form for each director
- Loan Features Form (NCCP regulated loans)
- Confirmation of clear tax (accountant prepared letters with ATO portals confirming the same will be required if deal progresses)
- Past two years of financial accounts (including balance sheet detailing breakdown of income as follows):
 - include split of income by base contracted management fees and other
- Year to date management accounts (including balance sheet detailing breakdown of income as above)
- Details of director's salaries and benefits if not clearly itemised in the above
- Full report of lots under management (LUM) including number of plans, lots and average base contract fees
- Forecasts for coming twelve months



If acquisition

- Background of sponsors and strategy behind proposed transaction
- Forecast figures post acquisition
- Historical financial accounts for the business being acquired
- LUM listing and statistics for the business being acquired
- Contract of sale and details of acquisition (including details of any tranche payments)