

# Power of Attorney form

Use this form to nominate a Power of Attorney (POA) on your account and nominate their level of access. Please scan and email the completed form and a certified copy of a statutory document (e.g. the POA document) to [clientservices@mortgageinfo.com.au](mailto:clientservices@mortgageinfo.com.au)

## 1. Your account(s)

List the account number(s) you want the POA to have access to

## 2. Do you want to add, remove or change access?

- Add POA  
 Remove POA  
 Change access level of POA

## 3. POA access level

- Enquire** – this allows the POA to access details about your account(s) over the phone only. The POA will **not** be issued a access code and cannot access your account(s) online.
- View** – this allows the POA to access details about your account(s) over the phone and online. The POA will be issued an access code to log in online.
- View and transact** - authorises the POA to access details about your account(s) over the phone and online. The POA will be issued an access code to log in online. They can make withdrawals from your account(s) and update your account details, but they cannot close your account(s).

## 4. POA's details

All fields are mandatory

Full name

Known by any other names (write 'none' if not applicable)

POA access code (if known)

Occupation

Industry

D.O.B

Mobile

Residential address (no PO Box)

Mailing address

Email

Authorised POA signature

Date

## 5. Your acceptance

By accepting below you acknowledge that:

- ▶ The POA will not be granted access or issued any cards (e.g. debit card) on the account;
- ▶ You may cancel this access at any time by filling out this form and selecting 'Remove POA' or by notifying us;
- ▶ We may choose to place a stop on your Account or cancel any authority you have given if:
  - you or the POA does not comply with the terms of this authority or the Terms and Conditions of your Account; or
  - a dispute arises between you and the POA; or
  - we receive notification of the death, bankruptcy or loss of capacity of you or the POA; or
  - for any other reason in our discretion.
- ▶ We will notify you if we cancel an authority you have given;
- ▶ We will not be liable for any loss or damage suffered by you from us placing a stop on your Account or cancelling any authority you have given; and
- ▶ Any POA executing this form confirms that they are not aware that the POA under which it signs has been revoked or is not valid.

Borrower 1

Borrower 1 signature

Date

Borrower 2

Borrower 2 signature

Date

Borrower 3

Borrower 3 signature

Date

Borrower 4

Borrower 4 signature

Date

Borrower 5

Borrower 5 signature

Date

Borrower 6

Borrower 6 signature

Date