

Non-applicant statement of position

Personal details

Title	Other	No. of dependants	Ages
Mr Mrs Miss Ms			
Gender	MAC ID	Residential address (not PO box)	
Male Female			
Surname		Suburb	State Postcode
First name	Middle name/s	Mobile number	Other phone number
Date of birth	Marital status	Email	
<input type="text"/>			

Employment details *(if applicable)*

Full time	Part-time	Casual	Contract work
Name of current employer	Occupation	Name of previous employer	Occupation
Gross annual income \$	Length of service	Length of service	

Self employment details *(if applicable)*

Registered business name	Business activity	Years trading
ACN/ABN	Principal place of business	Accountant's firm
Mobile	Phone	Accountant name Accountant phone
Email	Accountant email	

Financial position

Every section of this statement must be completed. If a particular section is not applicable, write 'nil'. Use a separate sheet if necessary.

Assets

	Value	Monthly Income	Monthly Property Expenses (utilities, rates etc.)
Existing property (home)	\$		
Rental property 1	\$	\$	\$
Rental property 2	\$	\$	\$
Rental property 3	\$	\$	\$
Savings and deposits	\$		
Motor vehicle/s and boats	\$		
Home contents	\$		
Investments (eg. funds, shares)	\$		
Super	\$		
Other assets	\$		
Total	\$	\$	\$

Liabilities

	Maximum loan limit	Monthly payments	Current rate	Remaining loan term	IO Repayments	Remaining IO term	Financial institution
Existing mortgage (home)	\$	\$					
Rental property 1	\$	\$					
Rental property 2	\$	\$					
Rental property 3	\$	\$					
Personal loan	\$	\$					
Hire purchase	\$	\$					
Leases and car loans	\$	\$					
Other debts (eg. store account, taxes, HECS)	\$	\$					
Total credit card limits	\$	\$					
Margin/term/other loans	\$	\$					
Current rent paid		\$					
Child maintenance		\$					
Total	\$	\$					

Living Expenses

General Living Expenses (per month)

Medical and health (ongoing medical costs, medical contingency and excludes personal health insurance)	\$
Groceries (all food and beverage costs while at home)	\$
Clothing and personal care (clothing expenses, grooming, hygiene and other personal care costs)	\$
Recreation and entertainment (what you spend on weekend activities, holidays and concerts)	\$
Childcare (childcare and carer costs like nanny or babysitter)	\$
Telephone, internet, pay TV and media streaming subscriptions (telephone, mobile, internet, media subscriptions like Netflix, Spotify or newspapers)	\$
Transport (all fuel, registration, maintenance, public transport and any other transport costs)	\$
Higher Education, Vocational Training (excludes HECS)	\$
Public/Government Primary & Secondary Education	\$
General Insurance (includes home and contents, car)	\$
Primary Residence Costs (excluding home and contents)	\$
Total General Living Expenses:	\$

Additional Living Expenses (per month)

Personal Insurance (Health, Life, Sickness and Accident)	\$
Private & Non-Government Education	\$
Owner occupied Strata, Body Corporate	\$
Secondary Residence & Holiday Home Costs	\$
Other (please list)	\$
Total Additional Living Expenses:	\$

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Declarations

I acknowledge that my partner/spouse is applying for a loan separately in their own name and more of my income may be required to meet the commitments on our joint liabilities

Dated the day of

/

/

Non-applicant signature

Non-applicant name