

Personal Expenses Addendum

Important note: This document is only required for each individual borrower (including as an individual trustee) who is borrowing for a business purpose. This document is used to understand the requirements of an individual borrower and the personal financial position of an individual borrower for the purpose of credit assessment.

Full name of Borrower 1

Full name of Borrower 2

How many dependents do you have and what age are they? (Children, parents, etc.)

Expenses

Specify all expenses incurred by your household each month, including those relating to spouse/partner/dependants.

General living expenses (per month) (\$)

N/A

Paid by
business

Groceries (all food and beverage costs while at home)

Clothing and personal care (clothing expenses, grooming, hygiene, and other personal care costs)

Medical and health (ongoing medical costs, medical contingency and excludes personal health insurance)

Recreation and entertainment (what you spend on weekend activities, holidays and concerts)

Primary residence costs (electricity, gas, water; excluding mortgage repayments, rent and home and contents insurance)

General insurance (includes home and contents, car)

Communications (telephone, internet, pay TV, and media streaming services)

Transport (fuel, registration, maintenance, public transport)

Education (higher education, public/government primary and secondary education; excluding private, non-government education)

Childcare (day care, preschool, before/after school care and nanny costs)

Additional living expenses (per month) (\$)

N/A

Paid by
business

Rent (if your current residence is changing, please note the upcoming rental expense)

Primary residence owner occupied body corporate and strata fees

Secondary residence/holiday home costs (electricity, gas, water, rates, owners corporation/body corporate fees, ongoing maintenance expenses and other household items)

Residential Investment property costs (electricity, gas, water, rates, owners corporation/body corporate fees, insurance, ongoing maintenance expenses and other household items)

Commercial Investment property costs (electricity, gas, water, rates, owners corporation/body corporate fees, insurance, ongoing maintenance expenses and other household items)

Personal insurance (health, life, sickness and accident)

Education (private and non-government)

Child support payments (and/or spousal payments)

Other (please list)

Make sure all the expense types are completed. Blanks will slow down your application.

Business Purpose Declaration

I/We declare that the credit to be provided to me/us by Macquarie Bank Limited is to be applied wholly or predominantly for:

- business purposes; or
- investment purposes other than investment in residential property

Important

You should only sign this declaration if this loan is wholly or predominantly for:

- business purposes; or
- investment purposes other than investment in residential property.

By signing this declaration you may lose your protection under the National Credit Code.

Declaration

I certify that the information provided in this form is a correct statement as at the date of completion. I confirm that there are no circumstances that could impact the accuracy of the information in the near future.

Borrower 1 signature

Borrower 2 signature

Date

Date

Please return a copy of completed and signed form to your Macquarie relationship manager or broker.