

# Macquarie Cash Solutions Adviser Limited Third Party Authority – Transfer

Macquarie Bank Limited ABN 46 008 583 542 AFSL No. 237 502 is the provider of the Macquarie Cash Management Account (CMA) and Macquarie Cash XL (Cash XL).



PLEASE USE BLACK INK

This form can be used by authorised advisers or dealer groups to transfer funds between your client's CMA and Cash XL accounts in the same name. Please ensure that both you and your client have completed the *Adviser Limited Third Party Authority – Authorisation* form prior to sending through a transfer request.

## Return this form to:

Reply paid 192  
AUSTRALIA SQUARE NSW 1215  
Fax: 1800 550 140  
Overseas fax: 61 7 3233 5499

Phone: 1800 806 310  
Overseas phone: +61 7 3233 8136

Visit [macquarie.com.au/personal/contact](http://macquarie.com.au/personal/contact) for other office locations in Melbourne, Brisbane, Perth, and Adelaide.

**Online:** [macquarie.com.au/personal](http://macquarie.com.au/personal)  
**Email:** [transact@macquarie.com](mailto:transact@macquarie.com)

### 1 What is your name?

Mr  Mrs  Miss  Ms  Other

First name

Surname

Date of birth

### 2 Your Macquarie account details

What is the account number you wish to transfer from?

What is the account name (in full) that you wish to transfer from?

### 3 How much do you wish to transfer?

### 4 What is the linked CMA or Cash XL account number you wish to transfer to?

or  Prenominated account (mandatory option of transferring from a Cash XL account)

What is the account name (in full) that you wish to transfer to?

### 5 Signature of authorised person(s)

#### Signature of first individual authorised to transfer funds between the above accounts

Name (print here)

Contact phone number

Signature

Date

#### Signature of second individual authorised to transfer funds between the above accounts (if applicable)

Name (print here)

Contact phone number

Signature

Date

#### Office use only

Sig Ver

Macquarie Access Code

Work Item Number (WIN)



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