

Third party authority form

Home loans

Use this form to nominate or remove a Third Party Authority (TPA) on your Macquarie Home Loan or Home Loan Offset Accounts.

Please consider carefully who you appoint as a TPA on your accounts. Where a third party is granted access to your account, they will be able to access account information, including but not limited to your account details (such as BSB, account number and account name), and your transaction history. The TPA will not be able to modify any information or transact on your account. You may choose to provide the third party with authority to enter into payment arrangements or discuss financial assistance. It is important that you carefully consider the risks associated with providing access to your account(s) to a third party.

Please scan and email the completed form to clientservices@mortgageinfo.com.au

1. Do you want to add or remove a third party authority?

Add Remove

2. Third party authority access details

Please list ALL the account numbers, including loan accounts and offset accounts, you'd like to add or remove a third party from:

Account number(s)

If you wish to authorise the third party to act on your behalf for collections activity or in relation to financial assistance requests, the terms and conditions below apply in addition to those in section 4.

- This additional level of access will apply to ALL accounts you have nominated above.
- In the case of missed payments, we will attempt to contact your third party to bring your account up to date. Where we make reasonable attempts to contact the third party but cannot make contact, we will contact you instead.
- The third party may receive communication regarding your accounts.
- This additional level of access will remain in place unless you request to remove the third party via this form or contacting us.

I/we have read and understood the above and I/we authorise the third party noted in section 3 to enter into payment arrangements and discuss financial assistance on my behalf.

3. Individual third party authority details (all fields below are mandatory)

Full name

TPA's Macquarie ID

Occupation

Relationship to borrower

D.O.B (individuals only)

Phone number

Residential address (no PO Box)

Email

4. Terms and conditions

1. You acknowledge that a TPA will not be able to transact on your account(s).
2. The TPA will not be granted access to your debit card linked to your offset account (if applicable) and one will not be issued to them.
3. You may cancel this TPA at any time by filling out this form and selecting 'remove' (in section 1) or by contacting us on 02 8550 5666. If you have also appointed the TPA as a 'nominated representative' to share CDR data from your selected account(s), you will also need to revoke them as a nominated representative (for information on how to do this, visit Macquarie.com.au/help and search for 'revoking a nominated representative').
4. This authority takes effect on the date when we amend our records to note the appointment of the third party and continues until either party provides notice to cancel it. Cancellation takes effect on the date when we amend our records to note the change.
5. We may place a stop on your account or cancel any authority you have given at any time:
 - a. if you or the TPA does not comply with the terms of this authority or the Terms and Conditions of your account(s);
 - b. if a dispute arises between you and the TPA;
 - c. if we receive notification of the death, bankruptcy, or loss of capacity of you or the TPA; or
 - d. for any other reason in our discretion.We will act reasonably in relation to any decision to cancel the appointment of a third party.
6. You acknowledge and agree that we have the right to delay, or seek further information, before acting on any instructions purporting to be given by the nominated third party. However, we are not obliged to seek further information or make any enquires in connection with any such instruction.
7. You acknowledge and agree that you are liable for any instructions given to us, by the third party nominated in this form to the time that their authority is cancelled. This includes payment arrangements and any changes to your contract established by the third party prior to the cancellation of their authority.
8. We won't be liable for any loss or damage suffered by you from us placing a stop on your account(s) or cancelling any authority you have given.
9. You are responsible for any loss or damage incurred as a result of the appointment of the third party, or in connection with any actions taken on the third party's instruction.
10. We remain liable for any loss or liability which arises as a result of our mistake, error, fraud, negligence or willful misconduct, or by operation of law we cannot exclude.

5. Declaration and signature of TPA and account holders

This form must be ink signed by borrowers and third parties. Electronic signatures will not be accepted. Please return the form to clientservices@mortgageinfo.com.au

TPA name and acceptance

Full name

By signing below, I:

- agree that, to the best of my knowledge, all information given in this form (including any attached documents) is true and correct and that I will promptly notify Macquarie about any changes to the information provided by me;
- acknowledge I have read, understood and accept the Macquarie Electronic Banking Terms and Conditions (available at our website www.macquarie.com.au);
- understand that my personal information will be handled in accordance with the Macquarie Privacy Statement (available at our website www.macquarie.com.au)

TPA signature

Date

Borrower name and acceptance

By completing and signing below, you acknowledge that:

- I/we have read, understood and accept the third party authority terms and conditions in section 4, and section 2 if applicable, of this third party authority form.
- I/we authorise the individual whose details appear in section 3 above to have access to my/our account(s) with the authority provided in this form.

Note: All borrower/account holders must sign the form including guarantors and company loan parties.

Borrower / Account holder 1 full name

Borrower / Account holder 1 signature

Date

Borrower / Account holder 2 full name

Borrower / Account holder 2 signature

Date

5. Declaration and signature of account holders (Continued)

Borrower / Account holder 3 full name

Borrower / Account holder 3 signature

Date

Borrower / Account holder 4 full name

Borrower / Account holder 4 signature

Date

Borrower / Account holder 5 full name

Borrower / Account holder 5 signature

Date

Borrower / Account holder 6 full name

Borrower / Account holder 6 signature

Date

If you're signing this form for and on behalf of a company trustee, you warrant to us that you're authorised to bind the company in its capacity as trustee for the trust.