

Third party authority form

Home loans and car loans

Use this form to nominate or remove a Third Party Authority (TPA) on your Macquarie Home Loan, Home Loan Offset Account, Car Loan or Novated Lease.

Please consider carefully who you appoint as a TPA on your accounts. Where a third party is granted access to your account, they will be able to access account information, including but not limited to your account details (such as BSB, account number and account name), and your transaction history. The TPA will not be able to modify any information or transact on your account. You may choose to provide the third party with authority to enter into payment arrangements or discuss financial assistance. It is important that you carefully consider the risks associated with providing access to your account(s) to a third party.

Please scan and email the completed form to clientservicesupport@macquarie.com

1. Do you want to add or remove a third party authority?

☐ Add ☐ Remove

2. Third party authority access details

Please select the relevant product, and list ALL the account numbers you'd like to add or remove a third party from:

Home Loan*	Car Loan	Account number(s)
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*Including loan accounts and offset accounts where applicable.

If you wish to authorise the third party to act on your behalf for collections activity or in relation to financial assistance requests, the terms and conditions below apply in addition to those in section 4.

- This additional level of access will apply to ALL accounts you have nominated above.
- In the case of missed payments, we will attempt to contact your third party to bring your account up to date. Where we make reasonable attempts to contact the third party but cannot make contact, we will contact you instead.
- The third party may receive communication regarding your accounts.
- This additional level of access will remain in place unless you request to remove the third party via this form or contacting us.
I/we have read and understood the above and I/we authorise the third party noted in section 3 to enter into payment arrangements and discuss financial assistance on my behalf.

3. Third party authority details

Full name

TPA's Macquarie ID

Occupation

Relationship to borrower

D.O.B (individuals only)

Phone number

Residential address (no PO Box)

Email

Third Party Authority

4. Terms and conditions

1. You acknowledge that a TPA will not be able to transact on your account(s).
2. The TPA will not be granted access to your debit card linked to your offset account (if applicable) and one will not be issued to them.
3. You may cancel this TPA at any time by filling out this form and selecting 'remove' (in section 1) or by contacting us on 1800 007 722 (for Home Loans) or 1300 368 908 (for Car Loans). If you have also appointed the TPA as a 'nominated representative' to share CDR data from your selected account(s), you will also need to revoke them as a nominated representative (for information on how to do this, visit Macquarie.com.au/help and search for 'revoking a nominated representative').
4. This authority takes effect on the date when we amend our records to note the appointment of the third party and continues until either party provides notice to cancel it. Cancellation takes effect on the date when we amend our records to note the change.
5. We may place a stop on your account or cancel any authority you have given at any time:
 - a. if you or the TPA does not comply with the terms of this authority or the Terms and Conditions of your account(s);
 - b. if a dispute arises between you and the TPA;
 - c. if we receive notification of the death, bankruptcy, or loss of capacity of you or the TPA; or
 - d. for any other reason in our discretion.We will act reasonably in relation to any decision to cancel the appointment of a third party.
6. You acknowledge and agree that we have the right to delay, or seek further information, before acting on any instructions purporting to be given by the nominated third party. However, we are not obliged to seek further information or make any enquires in connection with any such instruction.
7. You acknowledge and agree that you are liable for any instructions given to us, by the third party nominated in this form to the time that their authority is cancelled. This includes payment arrangements and any changes to your contract established by the third party prior to the cancellation of their authority.
8. We won't be liable for any loss or damage suffered by you from us placing a stop on your account(s) or cancelling any authority you have given.
9. You are responsible for any loss or damage incurred as a result of the appointment of the third party, or in connection with any actions taken on the third party's instruction.
10. We remain liable for any loss or liability which arises as a result of our mistake, error, fraud, negligence or willful misconduct, or by operation of law we cannot exclude.

5. Declaration and signature of account holders

By completing and signing below, you acknowledge that:

- I/we have read, understood and accept the third party authority terms and conditions in section 4, and section 2 if applicable, of this third party authority form.
- I/we authorise the individual whose details appear in section 3 above to have access to my/our account(s) with the authority provided in this form.

**Note: All borrower/account holders must sign the form including guarantors and company loan parties.
Please wet-sign the form, and return to clientservicesupport@macquarie.com**

Borrower / Account holder 1 full name

Borrower / Account holder 1 signature

Date

Borrower / Account holder 2 full name

Borrower / Account holder 2 signature

Date

Borrower / Account holder 3 full name

Borrower / Account holder 3 signature

Date

Borrower / Account holder 4 full name

Borrower / Account holder 4 signature

Date

Third Party Authority

Borrower / Account holder 5 full name

Borrower / Account holder 5 signature

Date

Borrower / Account holder 6 full name

Borrower / Account holder 6 signature

Date

If you're signing this form for and on behalf of a company trustee, you warrant to us that you're authorised to bind the company in its capacity as trustee for the trust.

TPA name and acceptance

Full name

By signing below, I:

- agree that, to the best of my knowledge, all information given in this form (including any attached documents) is true and correct and that I will promptly notify Macquarie about any changes to the information provided by me;
- acknowledge I have read, understood and accept the Macquarie Electronic Terms and Conditions (available at our website www.macquarie.com.au);
- understand that my personal information will be handled in accordance with the Macquarie Privacy Statement (available at our website www.macquarie.com.au)

TPA signature

Date

This information has been prepared by Macquarie Bank Limited ABN 46 008 583 542 AFSL and Australian Credit Licence 237502.